

# 5 steps to transitioning to Intigriti's platform

Transitioning to Intigriti's platform is a simple process with the help of your dedicated Onboarding Manager and Customer Success Manager. Below, we've outlined an overview of the steps we take to ensure your success.



## The 5 steps

**1**

### Program kickoff • 1 hour

- Meet your Onboarding and CS Managers
- Align on objectives
- Discover your onboarding plan

**2**

### Program design & optimization • 1 hour

- Design & optimize your program
- Establish integrations for your current workflow
- Identify & invite your known researchers
- Define your program's Severity Scoring (CVSS V3.0)
- Review and transfer known issues/reports to the platform

**3**

### Platform training • 30 minutes

- Platform training is provided by Intigriti to your internal teams
- Align on submission handling and report flow

**4**

### Launch Day • Intigriti only

- Program launch
- Invites are sent to selected researchers

**5**

### Review • 30 minutes

- Review launch process
- Refine program over time for long-term success
- Plan for mid/long term success

